



DENVER WEALTH MANAGEMENT, INC. | STANDARD OF CARE **TERMINAL ILLNESS**

Terminal illness is highly challenging. Take a bit of the stress and anxiety off of your plate by addressing these financial checkpoints. For assistance, please do not hesitate to reach out to our team—call our office at (303) 261-8015.

UPDATE PAPERWORK

Update your will.

Update all of your beneficiaries.

Draft a written legacy letter.

Chip away your bucket list items—there's no better time than now.

HELPING YOUR FAMILY

Sit down with your family and discuss your financial situation in-depth to ensure everyone is on the same page.

Explore potential tax deductions for costs not covered by insurance.

Include your family members in financial discussions and decisions to save them from having to do so.

 | **Helping successful individuals address their financial future.**

Securities offered through LPL Financial, Member FINRA/SIPC. Investment advice offered through Denver Wealth Management, Inc., a registered investment advisor. Denver Wealth Management, Inc. is a separate entity from LPL Financial.

This information is not intended to be a substitute for individualized tax or legal advice. We suggest that you discuss your specific situation with your tax or legal advisor.