



# DENVER WEALTH MANAGEMENT, INC. | STANDARD OF CARE **DIVORCE**

Navigating a divorce can be highly stressful and heartbreaking. This checklist will help you address critical financial matters, hopefully alleviating a bit of that stress. For assistance, please do not hesitate to reach out to our team—call our office at (303) 261-8015.

## **UPDATING PAPERWORK**

Review your will; rewrite it if needed.

Review the beneficiaries on all accounts and update as needed.

Review your current coverage.

## **ACCOUNTS & FINANCES**

Take some time to examine your financial situation deeply. If you need help throughout this process, schedule a consultation and bring this worksheet—we would be happy to help you work through it.

Close joint bank account(s).

Open an individual bank account in your name.

Review your credit score.

Determine the split and divide your assets.

Draft a new budget with your individual income and expenses.

Determine whether you need to downsize.

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 | **Helping successful individuals address their financial future.**

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This information is not intended to be a substitute for individualized legal advice. We suggest that you discuss your specific situation with a qualified legal advisor.