



DENVER WEALTH MANAGEMENT, INC. | STANDARD OF CARE **CARING FOR A DISABLED CHILD**

Caring for a disabled child can be highly challenging. We hope this checklist may offer some support when it comes to addressing your financial needs. For more complex situations, we recommend consulting a qualified estate planning professional. For assistance, please do not hesitate to reach out to our team—call our office at (303) 261-8015.

ACCOUNTS & BUDGETING

Consult a financial professional regarding ABLE (529A) accounts and special needs trusts.

Analyze potential Social Security benefits; contact the Social Security Administration.

Explore various government aid programs.

Draft a budget of all equipment and medication.

ADDRESSING YOUR CHILD'S FUTURE

Don't let disability deter you from addressing your long-term financial needs and wants. Start planning for the future with these two checkpoints.

Find someone to act as a guardian/advocate for your child when you are unable.

Draft a letter of intent (LOI) for future caregivers.

 | **Helping successful individuals address their financial future.**

Securities offered through LPL Financial, Member FINRA/SIPC. Investment advice offered through Denver Wealth Management, Inc., a registered investment advisor. Denver Wealth Management, Inc. is a separate entity from LPL Financial.

This information is not intended to be a substitute for individualized legal advice. We suggest that you discuss your specific situation with a qualified legal advisor.