DENVER
WEALTH MANAGEMENT

DENVER WEALTH MANAGEMENT, INC. | STANDARD OF CARE

STARTING A NEW JOB

First and foremost, congratulations! Now, let's discuss the financial considerations to make regarding your life's next chapter. For assistance, please do not hesitate to reach out to our team—call our office at (303) 261-8015.

AT WORK

- [ ] Research your company's retirement plan options.
- [ ] Determine your employer match. If available, we recommend at least investing to receive full match.
- [ ] Determine when you can begin participating in the plan and the vesting schedule (if applicable).
- [ ] Review old retirement accounts as necessary.
- [ ] Discuss insurance plans with your employer, if available.

AT HOME

It's crucial to have a complete understanding of your finances—income, expenses, assets, liabilities, and so on.

- [ ] Update your budget with your new income and expenses.
- [ ] Review your employee benefits booklet.

| Helping successful individuals address their financial future.