DENVER WEALTH MANAGEMENT

DENVER WEALTH MANAGEMENT, INC. | STANDARD OF CARE

DIVORCE

Navigating a divorce can be highly stressful and heartbreaking. This checklist will help you address critical financial matters, hopefully alleviating a bit of that stress. For assistance, please do not hesitate to reach out to our team—call our office at (303) 261-8015.

UPDATING PAPERWORK

- [ ] Review your will; rewrite it if needed.
- [ ] Review the beneficiaries on all accounts and update as needed.
- [ ] Review your current coverage.

ACCOUNTS & FINANCES

Take some time to examine your financial situation deeply. If you need help throughout this process, schedule a consultation and bring this worksheet—we would be happy to help you work through it.

- [ ] Close joint bank account(s).
- [ ] Open an individual bank account in your name.
- [ ] Review your credit score.
- [ ] Determine the split and divide your assets.
- [ ] Draft a new budget with your individual income and expenses.
- [ ] Determine whether you need to downsize.

| Helping successful individuals address their financial future.